

MIRVAC GROUP DISTRIBUTIONS

MIRVAC GROUP : QUARTERLY PAYMENT HISTORY : START DATE 1 JULY 2008 = TAX YEAR 30 JUNE 2009																	
Record Date	Paid	Total	Mirvac Ltd	Franked	Imp	Mirvac	Franked	Interest	Other	Disc.	Indexed.	Other	CGT	Foreign	Foreign	Tax Free	Tax
		Amount	(MRV)	cents	Credits	Property	Dividends	(%)	Income	Capital	Capital	Capital	Conc.	Income	Income	(%)	Deferred
		Cents per	(cpu)	(cpu)	(%)	Trust	(%)		(%)	Gain	Gain	Gain	(%)	Interest	Other		(%)
		Unit (cpu)				(MPT) (cpu)				(%)	(%)	(%)		(%)	(%)		
30/09/2008	24/10/2008	5.00	0.0000	0.0000	N/A	5.0000	0.00%	46.53%	38.49%	0.50%	0.00%	0.00%	12.87%	0.00%	1.05%	0.00%	0.56%
31/12/2008	30/01/2009	2.80	0.0000	0.0000	N/A	2.8000	0.00%	46.53%	38.49%	0.50%	0.00%	0.00%	12.87%	0.00%	1.05%	0.00%	0.56%
31/03/2009	24/04/2009	0.00	0.0000	0.0000	N/A	0.0000	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
30/06/2009	31/07/2009	0.20	0.0000	0.0000	N/A	0.2000	0.00%	46.53%	38.49%	0.50%	0.00%	0.00%	12.87%	0.00%	1.05%	0.00%	0.56%
	Totals for																
	year in cpu	8.00	0.0000	-	N/A	8.0000	-	3.7219	3.0793	0.0403	-	•	1.0296	-	0.0839	-	0.0450

Mirvac Ltd (MRV)

Please note that there are no dividend amounts from Mirvac Limited to be included in your tax return for the year ending 30 June 2009.

Mirvac Property Trust (MPT)

Trust Distributions are taxable in the year declared. Foreign Income Tax Offsets replace foreign tax credits from 1 July 2008. A foreign income tax offset of 0.0047 cents or 0.06% is attributed to the distribution for the year ended 30 June 2009.

Capital gains

During the year ended 30 June 2009, the Mirvac Property Trust (MPT) and its sub-trusts derived capital gains from the sale of certain investments and real property. The majority of the net capital gains included in the taxable income of MPT and its sub-trusts were calculated under the 'discount method', which allows the taxable capital gains for trusts to be reduced by 50%. Investors are required to include their proportionate share of the net capital gains in their income tax returns. These amounts were shown on annual taxation statements issued to investors in August 2009.

In the 2009 income year MPT has distributed a portion of CGT concession amounts from prior years in addition to CGT concession amounts relating to capital gains tax events in the current year