



8 September 2017

Note to Securityholders

Correction to Mirvac Group Attribution Managed Investment Trust Member Annual Statement and Guide for the year ended 30 June 2017

We refer to the Mirvac Group Attribution Managed Investment Trust Member Annual Statement and Guide sent to you on 31 August 2017.

At Part B of the Statement and Note 10 in the Guide we have stated that part of your distribution comprised a “Non-assessable non-exempt amount”. We wish to advise that this description should have been reported to you as a “Non-assessable amount” and this is how you should read the Statement and Guide for that item.

We can confirm that Note 10 in the Guide remains correct in that the non-assessable amount of the distribution is not immediately assessable for income tax purposes and is not therefore included in your Australian Income Tax Return. Further, under the Attribution Managed Investment Trust regime, you should not reduce your cost base for the non-assessable amount. The adjustment to the cost base of your Mirvac Property Trust units will be determined in accordance with the figures stated in Part C of your Statement.

Your Statement and Guide remains correct in all other respects. If you are an individual securityholder, the amounts that you must report in your personal tax return as recorded in Part A of your Statement remain unchanged.

Should you have any queries or need further information, please contact our Investor Relations team at investor.relations@mirvac.com. Alternatively, please call Link Market Services Limited on +61 1800 356 444.

Yours sincerely,

Sean Ward
Company Secretary