

MIRVAC GROUP

Appendix 4E

For the year ended 30 June 2022

(Previous corresponding period 30 June 2021)

Mirvac Group comprises Mirvac Limited (ABN 92 003 280 699) and its controlled entities (including Mirvac Property Trust (ARSN 086 780 645) and its controlled entities)

Results for announcement to the market

				2022 \$m	2021 \$m
Total revenue and other income	up	19%	to	2,842	2,379
Profit for the year attributable to stapled securityholders	up	1%	to	906	901
Operating profit after tax	up	8%	to	596	550

Distributions	Record date	Amount per security	Franked amount per security
Interim distribution paid on 28 February 2022	31 December 2021	5.1 cents	-
Final distribution payable on 31 August 2022	30 June 2022	5.1 cents	-
Total distribution for the year		10.2 cents	-

Additional Information

Ratios	2022	2021
Profit before income tax / Total revenue and other income	34.7%	39.3%
Profit for the year attributable to stapled security holders / Total equity	8.1%	8.5%

Earnings per stapled security (EPS)	2022	2021
Basic EPS	23.0 cents	22.9 cents
Diluted EPS ¹	23.0 cents	22.9 cents

Net tangible asset (NTA) backing per ordinary security ²	2022	2021
Excluding EIS securities	\$2.80	\$2.67
Including EIS securities	\$2.79	\$2.67

Results commentary

This document should be read in conjunction with the 2022 Mirvac Group Annual Report, media release and results presentation released to the Australian Securities Exchange, which also contains commentary on the results. For information regarding the Mirvac Group's joint ventures and associates, details of entities over which control has been gained or lost during the year and accounting standards used by its foreign entity, refer to the notes of the consolidated financial statements contained in the Annual Report. The contents of this document are based on the consolidated financial statements of Mirvac Group, which have been audited by PricewaterhouseCoopers.

¹ Diluted EPS includes dilutive potential ordinary securities from security-based payments.

² NTA excludes intangible assets, right-of-use assets and non-controlling interests.