Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

 $Information\ and\ documents\ given\ to\ ASX\ become\ ASX's\ property\ and\ may\ be\ made\ public.$ Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

| Mirvac Group (MGR) formed by the stapling of s Limited and Mirvac Property Trust | ecurities of Mirvac | Mirvac Limited 92 003 280 699 Mirvac Funds Limited in its capacity as responsible entity of Mirvac Property Trust 29 769 181 534 |
|---|-----------------------------|---|
| We (the entity) give ASX the following informati | on. | |
| Information about buy-back | | |
| 1 Type of buy-back | On-Market | |
| | | |
| 2 Date Appendix 3C was given | 8-Feb-18 | |
| to ASX | | |
| | | |
| Total of all shares bought back, or in re | lation to which acceptances | have |

| 3 | Number of shares/units bought back or if buy-back is an |
|---|--|
| | equal access scheme, in relation to which acceptances have been received |

been received, before, and on, previous day

| 4 | Total consideration paid or payable |
|---|-------------------------------------|
| | for the shares |

| Before previous day | Previous day |
|---------------------|--------------------|
| 26,706,815 | 665,000 |
| | |
| \$ 60,888,104.98 | \$ \$ 1,495,651.50 |

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⁺ See chapter 19 for defined terms.

5 If buy-back is an on-market buy-back Highest price paid: \$2.310 Date: 13-Aug-1

| Before previous day | | Previous day | |
|------------------------------|-----------------------|--|----------|
| Highest price paid: Date: | \$2.3100 13-Aug-18 | Highest price paid: | \$2.3000 |
| Lowest price paid: Date: | \$2.0900 2-Mar-18 | Lowest price paid: | \$2.2300 |
| | | Highest price allowed under rule 7.33: | \$2.3637 |

Participation by directors

| 6 | Deleted 30/9/2001. | |
|---|--------------------|--|

How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

| 69,110,856 |
|------------|
| |
| |
| |

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by ASIC Corporations (ASX-listed Schemes On-market Buy-backs) Instrument 2016/1159, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 25-October-2018

(Company secretary)

Print name: Sean Ward

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⁺ See chapter 19 for defined terms.