Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

Mirvac Group (MGR) formed by the stapling of securities of Mirvac Limited and Mirvac Property Trust

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-Market

2 Date Appendix 3C was given to ASX

8-Feb-18

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	0	204,753
4	Total consideration paid or payable for the shares	\$ -	\$ 429,981.30

ABN

Mirvac Limited 92 003 280 699 Mirvac Funds Limited in its capacity as

Mirvac Property Trust 29 769 181 534

responsible entity of

5 If buy-back is an on-market buy-back

Before previous day	Previous day	
Highest price paid: Date:	Highest price paid:	\$2.10
Lowest price paid: Date:	Lowest price paid:	\$2.10
	Highest price allowed under rule 7.33:	\$2.2267

Participation by directors

6 Deleted 30/9/2001.

How many shares may still be bought back?

 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

96,277,918

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- The trust is in compliance with all requirements of the Corporations Act as modified by ASIC Corporations (ASX-listed Schemes On-market Buy-backs) Instrument 2016/1159, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Date: 01-March-2018

(Company secretary)

Print name:

Sign here:

Sean Ward