



ASX  
**RELEASE**

27 February 2014

**MIRVAC GROUP SECURITYHOLDER CORRESPONDENCE**

In accordance with ASX listing rule 3.17.1, Mirvac Group ("Mircac") [ASX: MGR] advises that the attached correspondence was sent to securityholders today.

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For more information, please contact:

Media enquiries:  
Marie Festa  
Group Executive, External Affairs  
+61 2 9080 8956

Investor enquiries:  
Jessica O'Brien  
Group General Manager, Investor Relations  
+61 2 9080 8458



27 FEBRUARY 2014

Dear Securityholder

**MIRVAC DISTRIBUTION - DIRECT CREDIT DETAILS**

Mirvac Group ("Mirvac") communicated to you in December 2013 that it will only pay cash distributions to its Securityholders with registered addresses in Australia by direct credit from the June 2014 distribution payment. Cheques will no longer be issued.

Payment of distributions by direct credit will ensure that you receive your distributions in a safe, efficient and secure way.

**ACTION REQUIRED**

If you receive a cash distribution and have not provided Mirvac's security registrar, Link Market Services Limited ("Link Market Services"), with your direct credit details, you will need to do so by **5.00pm on 30 June 2014** to receive your future cash distribution payments.

If you are a partial Distribution Reinvestment Plan ("DRP") participant and you receive a cash distribution for the remaining portion of your Mirvac securities and you have not provided your direct credit details to Link Market Services you will also need to provide your direct credit instructions to Link Market Services.

We have enclosed a Direct Credit Form and would like to remind you that it is important that you complete and return your form in the envelope provided to our security registrar, Link Market Services, by no later than **5.00pm on 30 June 2014**.

**NO ACTION REQUIRED**

- If you currently receive all of your distribution payments directly into your bank account, no action is required.
- If you are a full DRP participant, this letter is for your information only. However, if in future you decide not to participate in the DRP and have your distributions paid in cash, you will need to ensure you have provided our security registrar, Link Market Services, with your current direct credit instructions.

If you have any questions regarding Mirvac's direct credit policy, please contact our security registrar, Link Market Services, on 1800 356 444.

**If you have not provided direct credit instructions by 5.00pm on 30 June 2014, Mirvac will not be able to distribute your future cash distribution payments until valid direct credit instructions have been received.**

**If you have not provided an account for distribution payment, your distribution will be held on your behalf until we receive your direct credit instructions.**

Yours sincerely

A handwritten signature in black ink, appearing to read "S. Ward".

**Sean Ward**  
Company Secretary



**Mirvac Limited**  
 ABN 92 003 280 699  
**Mirvac Funds Limited**  
 ABN 70 002 561 640  
 AFSL 233121  
 as responsible entity of the  
**Mirvac Property Trust**  
 ARSN 086 780 645

**ONLINE** [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

**By mail:**  
 Mirvac Limited  
 C/- Link Market Services Limited  
 Locked Bag A14  
 Sydney South NSW 1235 Australia

**By telephone**  
**Freecall:** 1800 356 444

**By email:**  
 registrars@linkmarketservices.com.au

**ASX Code:** MGR

**Full Name(s) of Registered Holding**


**Account Designation**

--

**Registered Address**

<b>Postcode</b>

**Securityholder Reference Number (SRN)  
Or Holder Identification Number (HIN)**

--

**A**

**REQUEST FOR DIRECT CREDIT OF PAYMENTS**

Please use a **BLACK** pen. Print **CAPITAL** letters inside the combed boxes below.

A	B	C	1	2	3
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Insert details of your Australian Financial Institution, Branch and Account into which you wish to have your payments made. This request will not cancel any reinvestment plan participation (if any) unless we receive specific instructions from you. A detailed payment advice will be provided for each payment.

A direct credit request form is required for each holding.

**Name(s) in which your account is held**

--

**BSB Number (must be 6 digits)**

--

**Account Number**

--

**Name of Financial Institution**

--

**Branch Suburb/Town**

--

**B**

**SIGNATURE(S) OF SECURITYHOLDER(S) – THIS MUST BE COMPLETED**

**Securityholder 1 (Individual)**

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**Joint Securityholder 2 (Individual)**

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**Joint Securityholder 3 (Individual)**

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**Sole Director and Sole Company Secretary/Director (delete one)**

**Director/Company Secretary (delete one)**

**Signing Instructions:** This form should be signed by the securityholder. If a joint holding, all securityholders should sign. If signed by the securityholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth) (or for New Zealand companies, the *Companies Act 1993*).

**Date**

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**Privacy Clause:** Link Market Services Limited advises that Chapter 2C of the *Corporations Act 2001* requires information about you as a securityholder (including your name, address and details of the securities you hold) to be included in the public register of the entity in which you hold securities. Information is collected to administer your securityholding and if some or all of the information is not collected then it might not be possible to administer your securityholding. Your personal information may be disclosed to the entity in which you hold securities. You can obtain access to your personal information by contacting us at the address or telephone number shown on this form. Our privacy policy is available on our website ([www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)).

**MGR DIV001**





27 FEBRUARY 2014

Dear Securityholder

**REMINDER: MIRVAC GROUP'S DISTRIBUTION REINVESTMENT PLAN REACTIVATED**

As you may recall we advised Securityholders on 5 December 2013, that the Mirvac Group Distribution Reinvestment Plan ("DRP" or the "Plan") is available for participation. The next opportunity to take part in the Group's DRP will be for the half year ending 30 June 2014.

The DRP allows Securityholders to have some or all of their distributions automatically reinvested in additional Mirvac stapled securities at a discount to the market price, without brokerage or other transaction costs.

**If you have a registered address in Australia or New Zealand and you would like to participate in the DRP you will need to make your election in either of the following ways:**

- **Going online to [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) and making your election online; or**
- **By completing a DRP Election Form, which is enclosed.**

The DRP is optional. If you do not wish to participate in the DRP you do not need to do anything and you will continue to receive your distributions as you have nominated.

It is important that you read the DRP booklet and the Plan rules carefully before deciding whether to participate in the Plan.

The DRP booklet is available from the Group's website at [www.mirvac.com](http://www.mirvac.com) or alternatively, if you require a DRP booklet to be sent, please contact Mirvac's information line on 1800 356 444.

We welcome your participation in the DRP and thank you for your continued support.

Yours sincerely

A handwritten signature in black ink, appearing to read "John Mulcahy".

**John Mulcahy**  
Chairman



**Mirvac Limited**  
 ABN 92 003 280 699  
**Mirvac Funds Limited**  
 ABN 70 002 561 640  
 AFSL 233121  
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 Mirvac Limited  
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**By telephone**  
**Freecall:** 1800 356 444

**By email:**  
[registrars@linkmarketservices.com.au](mailto:registrars@linkmarketservices.com.au)

**ASX Code:** MGR

**Full Name(s) of Registered Holding**

  


**Account Designation**

**Registered Address**

  
  
 **Postcode**     

**Securityholder Reference Number (SRN)  
 Or Holder Identification Number (HIN)**

                    

**A MIRVAC GROUP DISTRIBUTION REINVESTMENT PLAN ELECTION FORM**

Please use a **BLACK** pen. Print **CAPITAL** letters inside the combed boxes below.

   
   

Where a choice is required, mark the box with an 'X'

This form is to be completed where the securityholder wishes to have their payments reinvested under the rules of the Mirvac Group Distribution Reinvestment Plan (DRP).

**I/We** being the above named holder of registered Stapled Securities wish to participate in the DRP as indicated below.

**I/We** authorise the application of the payment to me/us with respect to the number of Stapled Securities participating in the DRP at the price and subject to the rules of the DRP.

**I/We** hereby agree to be bound by the rules of the DRP in subscribing for additional Stapled Securities.

**I/We** acknowledge that I/we may vary or cancel my/our participation in the DRP, in accordance with the rules of the DRP. This will cancel any earlier DRP instructions and take priority over any direct credit instructions.

**I/We** am/are a resident of, or have a registered address in, Australia or New Zealand.

Degree of Participation (cross appropriate box):

**FULL PARTICIPATION** — Including any further acquisitions.

or

Please specify the number of Stapled Securities to participate in the DRP

or

Please specify the percentage of Stapled Securities to participate in the DRP

**PARTIAL PARTICIPATION** —

         
 %

or

**CANCEL PARTICIPATION** — If you wish to cancel your DRP participation.

**B SIGNATURE(S) OF SECURITYHOLDER(S) – THIS MUST BE COMPLETED**

Securityholder 1 (Individual)

Joint Securityholder 2 (Individual)

Joint Securityholder 3 (Individual)

Sole Director and Sole Company Secretary/Director (delete one)

Director/Company Secretary (delete one)

Date

 /  / 

**Signing Instructions:** This form should be signed by the securityholder. If a joint holding, all securityholders should sign. If signed by the securityholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth) (or for New Zealand companies, the *Companies Act 1993*).

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