

ASX Release / Media Release

6 August 2010

SALE OF MIRVAC SECURITIES UNDER THE SALE FACILITY

As previously announced, the implementation of the acquisition of the Westpac Office Trust ("WOT") [ASX: WOT] by Mirvac Group [ASX: MGR] ("Mircvac") was completed on Wednesday, 4 August 2010.

As part of the acquisition, scheme participants were given the opportunity to participate in a sale facility operated by Merrill Lynch International (Australia) Limited. 8,549,034 Mirvac securities that scheme participants were entitled to receive as a result of the acquisition were sold through the sale facility.

For sale participants who are instalment receipt holders:

- > the instalment debt will be deducted from the sale proceeds;
- > instalment receipts will be cancelled; and
- > the residual amount of the sale proceeds will be paid to those sale participants.

These Mirvac securities were sold at an average price of \$1.365 per Mirvac security, with settlement to occur on Tuesday, 10 August 2010. As a result, final payments under the sale facility are expected to occur by Wednesday, 18 August 2010.

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